

Five-Year Financial Summary

RM Million	2018	2019	2020	2021	2022
KEY FINANCIAL RESULTS					
Revenue	6,527	6,298	6,153	6,336	6,773
Telecommunications revenue					
- Service revenue	5,827	5,644	5,428	5,341	5,765
- Others	75	87	84	95	102
- Sales of devices	625	567	641	900	906
Earnings before interest, taxes, depreciation and amortisation (EBITDA) ¹	3,033	3,311	3,080	3,009	3,013
Earnings before interest and taxes (EBIT)	2,229	2,113	1,805	1,729	1,467
Interest cost	130	246	253	210	257
Profit before taxes	2,080	1,892	1,622	1,515	1,218
Profit after taxes	1,541	1,433	1,221	1,162	764
Organic capital expenditure (Capex)	818	751	720	803	888
Operations (ops) cash flow	2,176	2,062	2,432	2,606	2,559
KEY FINANCIAL POSITIONS					
Total assets	6,206	8,149	8,187	7,840	37,539
Non-current liabilities	2,838	4,732	5,067	4,275	12,867
Total debts	2,694	5,150	5,452	4,960	14,887
- Conventional borrowing	1,293	780	555	333	814
- Islamic borrowing	1,393	2,322	2,316	2,168	8,060
- Bankers' acceptances	-	-	-	-	3
- Finance lease	8	2,048	2,581	2,459	6,010
Shareholders' equity	673	660	606	633	16,314
KEY FINANCIAL RATIOS³					
Return on equity	229%	217%	201%	184%	13%
Return on total assets	25%	18%	15%	15%	6%
EBITDA margin	46%	53%	50%	47%	49%
Net debt/EBITDA (x)	0.7	1.4	1.7	1.6	2.2
Interest cover (x)	17.1	8.6	7.1	8.2	5.9
SHARE INFORMATION					
Earnings per share (sen)	19.8	18.4	15.7	14.9	9.4
Dividend per share (sen)	19.6	18.2	15.6	14.9	12.2
Net assets per share (sen)	8.7	8.5	7.8	8.1	200.9
Dividend yield	4.4%	4.1%	3.8%	3.4%	3.1%²

Notes:

- 2018 based on pre-MFRS 16

1 EBITDA excludes the gain or loss on:

- disposal and write-off of property, plant, and equipment
- disposal and write-off of intangible assets
- termination of lease

2 Yield based on the closing price of RM4.00 as at 31 December 2022

3 Key financial ratios for 2022 based on proforma number assuming acquisition of Celcom Berhad had taken place at the beginning of the financial year